



Your referral has been disqualified.
We're sorry your referral didn't work out,
but keep submitting!

STEP 1



Your referral has been entered into Salesforce and assigned to the appropriate representative.

STEP 2



The assigned representative delivered a proposal to your referral.



Your referral signed a contract with Vensure!

STEP 3



This DOES NOT trigger the referral payment. The payment comes when it's "Closed" as won.



Your referral was closed as WON!
You referral payment will be requested in 3 months if the referred client is still active.

STEP 4



Your referral has been closed as "LOST."
We're sorry your referral didn't work out,
but keep submitting!



Your referral payment for (xyz company) has been requested!

STEP 5